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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/923,202	08/06/2001	John E. McCall	00163.1415US01	8895

23552 7590 04/12/2005

MERCHANT & GOULD PC
P.O. BOX 2903
MINNEAPOLIS, MN 55402-0903

EXAMINER	
DIXON, THOMAS A	
ART UNIT	**PAPER NUMBER**
3639	

DATE MAILED: 04/12/2005

Please find below and/or attached an Office communication concerning this application or proceeding.

Interview Summary	Application No.	Applicant(s)	
	09/923,202	MCCALL, JOHN E.	
	Examiner	Art Unit	
	Thomas A. Dixon	3639	

All participants (applicant, applicant's representative, PTO personnel):

(1) *Thomas A. Dixon*. (3)_____.

(2) *David Weir*. (4)_____.

Date of Interview: *24 March 2005*.

Type: a)☒ Telephonic b)☐ Video Conference
c)☐ Personal [copy given to: 1)☐ applicant 2)☐ applicant's representative]

Exhibit shown or demonstration conducted: d)☐ Yes e)☒ No.
If Yes, brief description: _____.

Claim(s) discussed: *1,14-26 and 56-69*.

Identification of prior art discussed: *Koropritzer*.

Agreement with respect to the claims f)☐ was reached. g)☐ was not reached. h)☒ N/A.

Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments:
1. Applicant indicated that system claims 14-26 and 56-69 would be cancelled in the forthcoming amendment.
2. Language, like claim 11, but with a tighter coupling of the specific advisory information, customer record, data-type record and provider identification code will be moved into the independent claims..

(A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)

THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN ONE MONTH FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.

Examiner Note: You must sign this form unless it is an Attachment to a signed Office action.

Thomas A. Dixon
Examiner's signature, if required